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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING ELEVENTH MONTHLY FEE
STATEMENT OF CENTERVIEW PARTNERS
LLC FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD
DECEMBER 1, 2019 THROUGH DECEMBER
31, 2019**

Re: Docket No. 5565

Objection Deadline: February 20, 2020
4:00 p.m. (Pacific Time)¹

On January 30, 2020, Centerview Partners LLC (“Centerview” or the “Applicant”), investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific Gas and Electric Company (the “Debtors”), filed its *Eleventh Monthly Fee Statement of Centerview Partners LLC for Allowance and Payment of Compensation and*

¹ Due to an inadvertent error, the objection deadline in the Monthly Fee Statement was listed as February 12, 2020 rather than February 20, 2020.

1 *Reimbursement of Expenses for the Period December 1, 2019 through December 31, 2019*
2 [Docket No. 5565] (the “Monthly Fee Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§*
3 *331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim*
4 *Compensation and Reimbursement of Expenses of Professionals* entered on February 28, 2019
5 [Docket No. 701] (the “Interim Compensation Procedures Order”).

6 The Monthly Fee Statement was served as described in the Certificate of Service of Forrest
7 Houku filed on February 5, 2020 [Docket No. 5629]. The deadline to file responses or oppositions
8 to the Monthly Fee Statement was February 20, 2020, and no oppositions or responses have been
9 filed with the Court or received by the Applicant. Pursuant to the Interim Compensation
10 Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees
11 and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the
12 filing of this certification without the need for a further order of the Court. A summary of the fees
13 and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

14 **DECLARATION OF NO RESPONSE RECEIVED**

15 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 16
- 17 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 - 18 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11
19 cases and that Applicant has advised me that it has not received any response or opposition
20 to the Monthly Fee Statement.
 - 21 3. This declaration was executed in Los Angeles, California.

22 **MILBANK LLP**

23
24 By: /s/ Thomas R. Kreller
Thomas R. Kreller

25 *Counsel for the Official Committee of Unsecured*
26 *Creditors*
27
28

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Centerview Partners LLC	12/01/19 - 12/31/19 1/30/20 [Docket No. 5565]	\$250,000.00	\$419.64	2/20/20	\$200,000.00	\$419.64	\$50,000.00

Notice Parties

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c/o Pacific Gas & Electric Company
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